

Transfer Authorization for Registered Investments (RSP, LIRA, LRSP, RIF, LRIF, LIF)

Complete this form for: • RSP to RSP transfers (excluding transfers due to death or marriage breakdown)
• RSP to RIF and RIF to RIF transfers

- Note:**
- Complete Sections 1 through 4 and forward to the relinquishing institution.
 - If required, retain a photocopy for your files.
 - The completion of this transfer will NOT result in reporting of income or issuance of an official tax receipt.

1 General information	<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td colspan="2">Account/Policyholder last name</td> <td colspan="2">First name</td> <td>Middle initial</td> </tr> <tr> <td colspan="2">Address</td> <td>City</td> <td>Province</td> <td>Postal code</td> </tr> <tr> <td>S.I.N.</td> <td>Home telephone number</td> <td colspan="3">Business telephone number</td> </tr> <tr> <td>- -</td> <td>()</td> <td colspan="3">()</td> </tr> </table>	Account/Policyholder last name		First name		Middle initial	Address		City	Province	Postal code	S.I.N.	Home telephone number	Business telephone number			- -	()	()																																																				
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Transfer:
(check one box only)

** Please refer to statement in bold in Client authorization section below*